

A LA COMISIÓN NACIONAL DEL MERCADO DE VALORES

A los efectos previstos en el artículo 228 del *Real Decreto Legislativo 4/2015, de 23 de octubre, por el que se aprueba el texto refundido de la Ley del Mercado de Valores*, Liberbank S.A. ("**Liberbank**" o la "**Sociedad**") comunica el siguiente

HECHO RELEVANTE

Como continuación al Hecho Relevante publicado el 24 de octubre de 2017 con número de registro 257735 relativo a la ejecución del acuerdo de aumento de capital de Liberbank adoptado por la Junta General Extraordinaria de la Sociedad (el "**Aumento de Capital**"), se comunica que en el día de hoy la Comisión Nacional del Mercado de Valores (la "**CNMV**") ha aprobado e inscrito en sus registros oficiales la Nota de Valores relativa al Aumento de Capital.

Tal y como se indica en la Nota de Valores, en la cual se recogen los términos y condiciones del Aumento de Capital y el procedimiento de suscripción y desembolso de las nuevas acciones, está previsto que el inicio del periodo de suscripción preferente del Aumento de Capital tenga lugar el próximo día 27 de octubre de 2017, una vez se haya producido la publicación del preceptivo anuncio en el Boletín Oficial del Registro Mercantil (BORME).

La Nota de Valores, que junto con el documento de registro de Liberbank inscrito en los registros oficiales de la CNMV el 3 de julio de 2017 conforman el Folleto Informativo, puede consultarse, en formato electrónico, en las páginas web de Liberbank (www.corporativo.liberbank.es) y de la CNMV (www.cnmv.es).

Madrid, 25 de octubre de 2017

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