



A la Comisión Nacional del Mercado de Valores

Madrid, 24 de octubre de 2017

Colocación acelerada de acciones de Liberbank, S.A.

Muy Señores nuestros:

De conformidad con lo previsto en el artículo 228 del texto refundido de la Ley del Mercado de Valores, aprobado mediante Real Decreto Legislativo 4/2015, de 23 de octubre, por medio de la presente ponemos en su conocimiento que actuando Deutsche Bank AG, London Branch como sole global coordinator y joint bookrunner y Citigroup Global Markets Limited como co-global coordinator y joint bookrunner está realizando por cuenta de Fundación Bancaria Caja de Ahorros de Asturias, Fundación Bancaria Caja de Ahorros y Monte de Piedad de Extremadura y Fundación Bancaria Caja de Ahorros de Santander y Cantabria (conjuntamente las “**Fundaciones**”) una colocación privada entre inversores cualificados nacionales e internacionales (la “Colocación”) de un paquete de acciones de Liberbank, S.A. (las “Acciones”) a transmitir por un importe aproximado total de 125 millones de Euros. A modo ilustrativo, dicho importe, al precio de cierre de hoy representa 170 millones de acciones y un 18% del capital de Liberbank, S.A. El número de acciones finales dependerá del precio de la colocación, el cual será fijado como resultado del procedimiento de colocación acelerada al que se hace referencia a continuación.

Características y Objetivo de la Colocación

La Colocación se llevará a cabo mediante un procedimiento conocido como “colocación acelerada” o *accelerated bookbuilt offer* y está previsto que tenga una duración no superior a un día.

Durante este periodo, los bancos colocadores desarrollarán actividades de difusión y promoción de la Colocación con el fin de obtener indicaciones de interés o propuestas de adquisición de las Acciones por parte de potenciales inversores.

El objetivo de la Colocación es la obtención de fondos para permitir a las Fundaciones acudir al aumento de capital que se llevará a cabo próximamente de una manera económicamente neutra.

Resultado de la Colocación

Una vez finalizado el proceso de la Colocación, Deutsche Bank AG, London Branch y Citigroup Global Markets Limited harán público el resultado de la misma mediante la remisión del oportuno hecho relevante.

Atentamente,

Deutsche Bank AG, London Branch

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