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A LA COMISIÓN NACIONAL DEL MERCADO DE VALORES

A los efectos previstos en el artículo 228 del *Real Decreto Legislativo 4/2015, de 23 de octubre, por el que se aprueba el texto refundido de la Ley del Mercado de Valores*, Liberbank S.A. (“**Liberbank**” o la “**Sociedad**”) comunica el siguiente

HECHO RELEVANTE

El día 7 de septiembre de 2017, a las 8:00 horas, Liberbank celebrará un acto informativo de presentación al mercado la de ampliación de capital de 500 millones de euros, sometida a la Junta General de Accionistas del 9 de octubre. La presentación podrá seguirse por cualquier persona interesada a través de internet, en el portal corporativo de Liberbank, en la dirección web <https://corporativo.liberbank.es/>

La grabación de dicha presentación estará disponible en la web corporativa de Liberbank durante el plazo mínimo de un mes.

Adicionalmente, la presentación podrá seguirse por vía telefónica, desde los siguientes números de teléfono: para versión en español el 917900864 código 70757575# y para versión en inglés desde España el 917900865 y desde Reino Unido el +44 (0) 2030092454, con el código 22420345#

Madrid, 6 de septiembre de 2017

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results to differ materially from those contained in projections or forward-looking statements of Liberbank, including, among other things, risks specifically related to Liberbank and its operations, the development of global economic and industry conditions, and the impact of economic, political and social developments in Spain.

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