

A LA COMISIÓN NACIONAL DEL MERCADO DE VALORES

A los efectos previstos en el artículo 82 de la vigente Ley 24/1988, de 28 de julio, del Mercado de Valores, Liberbank, S.A. comunica el siguiente

HECHO RELEVANTE

Como continuación a los Hechos Relevantes publicados ayer y hoy, con números de registro 205871 y 205887, se informa de que ha quedado **inscrita en el Registro Mercantil de Madrid**, con fecha de hoy, la escritura pública de **aumento de capital** de la Sociedad, por un importe nominal de 35.294.117,4 euros, mediante la emisión de 117.647.058 nuevas acciones ordinarias de 0,30 euros de valor nominal cada una de ellas, correspondiente al Aumento Acelerado. En consecuencia, el capital social de la Sociedad ha quedado fijado en 489.955.254,9 euros, representado por 1.633.184.183 acciones. También con fecha de hoy la Comisión Nacional del Mercado de Valores (la “**CNMV**”) ha verificado previamente la admisión a negociación de 117.647.058 nuevas acciones de la Sociedad correspondientes al Aumento Acelerado. En este sentido, la Sociedad prevé la admisión a negociación de las nuevas acciones en la Bolsa para mañana día 23 de mayo de 2014.

Asimismo, se informa de que la Comisión Nacional del Mercado de Valores (la “**CNMV**”) ha **inscrito** en sus registros oficiales la **Nota sobre las Acciones** correspondiente al aumento de capital, donde figuran los términos y condiciones del aumento de capital y el procedimiento de suscripción de las nuevas acciones. La publicación del anuncio del aumento de capital en el Boletín Oficial del Registro Mercantil (“**BORME**”) está prevista para el 27 de mayo de 2014. El **Período de Suscripción Preferente** para los accionistas y adquirentes de derechos de suscripción se iniciará el día siguiente al de la publicación del anuncio del aumento en el BORME, es decir, el **28 de mayo de 2014**, y finalizará transcurridos 15 días naturales, es decir, el 11 de junio de 2014. El Folleto Informativo relativo a la oferta se encuentra a disposición del

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público en el domicilio social de la Sociedad y, en formato electrónico, en la página web de la Sociedad y en la página web de la CNMV.

Madrid, a 22 de mayo de 2014

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