

A LA COMISIÓN NACIONAL DEL MERCADO DE VALORES

A los efectos previstos en el artículo 82 de la vigente Ley 24/1988, de 28 de julio, del Mercado de Valores, Liberbank S.A. comunica el siguiente

HECHO RELEVANTE

Nota de prensa relativa al nombramiento del sindicato de bancos para la ampliación de capital de Liberbank (versiones en castellano e inglés)

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LIBERBANK NOMBRA SINDICATO DE BANCOS PARA LA AMPLIACIÓN DE CAPITAL

Liberbank está preparando la realización de la operación de ampliación de capital aprobada por la Junta General de Accionistas celebrada el 29 de abril.

La operación de ampliación de capital de Liberbank permitiría anticipar la amortización los bonos convertibles contingentes (Cocos) suscritos por el FROB así como para elevar la ratio de capital ordinario (CET 1 Basilea III “fully loaded”) en línea con las entidades nacionales comparables (superior al10%).

El aumento de capital facilitaría el pago de dividendos a sus accionistas en los próximos ejercicios y reforzaría la capacidad de Liberbank en su actividad de financiación a PYMES y hogares.

Liberbank ha nombrado un sindicato de bancos para la realización de la ampliación de capital. El sindicato está formado por Deutsche Bank como coordinador global único de la operación y *Joint bookrunners*. Adicionalmente, forman parte del sindicato Citigroup Global Markets Limited, BBVA, Banco Santander y Société Générale Corporate & Investment Banking, como colocadores y *Joint bookrunners* y Ahorro Corporación Financiera, Espíritu Santo Investment Bank, JB Capital Markets,



Keefe, Bruyette & Woods y Nmás1 Equities Sociedad de Valores, S.A. como *co-managers*.

El calendario exacto de la ejecución de la ampliación de capital dependerá de las condiciones del mercado.

Madrid, 12 de mayo de 2014

Para más información

Relación con Inversores, de Liberbank

Tel: +34 91 422 5837

Email: relacion.inversores@liberbank.es

Comunicación

Tel: +34 600965452

Correo electrónico: amarcosm@liberbank.es

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Liberbank appoints syndicate of banks for the capital increase

Madrid, 12 May 2014

As previously announced and approved by its shareholders, Liberbank S.A. ("Liberbank") is considering raising capital through the sale of newly-issued shares in 2014. Liberbank would use the net proceeds of the capital raise to early repay the contingent convertible bonds (CoCos) underwritten by the Fund for Orderly Bank Restructuring ("FROB") as well as to increase the capital ratio Common Equity Tier 1 under Basel III fully loaded in line with Spanish comparable entities (>10%). The capital raise would enable Liberbank to recover its ability to make cash dividend payments as soon as legally possible and to strengthen Liberbank's capacity in the financing to SMEs and household segment.

Liberbank has appointed a syndicate of banks for the capital increase. The syndicate includes Deutsche Bank as Sole Global Coordinator and Joint Bookrunner and Citigroup Global Markets Limited, BBVA, Banco Santander and Société Générale Corporate & Investment Banking as Joint Bookrunners. Additionally, Ahorro Corporación, Espíritu Santo Investment Bank, JB Capital Markets, Keefe, Bruyette & Woods y Nmás1 Equities Sociedad de Valores, S.A. will act as Co-Managers.

The exact timing of the capital increase will depend on market conditions.

For more information you can contact:

Investor Relations

Tel: +34 91 422 5837

Email: relacion.inversores@liberbank.es

Media Relations

Tel: +34 600965452

Correo electrónico: amarcosm@liberbank.es



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